

Dominion Resources, Inc.
Schedule of Long-Term Debt - Preliminary & Unaudited
(\$ in Millions)

	<u>At 12/31</u> <u>2003</u>	<u>At 3/31</u> <u>2004</u>	<u>At 6/30</u> <u>2004</u>	<u>At 9/30</u> <u>2004</u>	<u>At 12/31</u> <u>2004</u>
Dominion Resources, Inc.					
Unsecured Senior & Medium-Term Notes:					
2.25% to 7.82%, due 2004 to 2008	\$ 1,740	\$ 1,590	\$ 1,590	\$ 1,590	\$ 2,002
5.0% to 8.125%, due 2009 to 2033	3,680	3,880	3,880	3,880	3,880
Unsecured Equity-Linked Senior Notes, 5.75% to 8.05%, due 2006 to 2008	743	743	743	743	330
Unsecured Convertible Senior Notes, 2.125%, due 2023	220	220	220	220	220
Unsecured Junior Subordinated Notes Payable to Affiliated Trusts, 7.83 to 8.4%, due 2027 to 2041	825	825	825	825	825
Unsecured Nonrecourse Debt, Variable Rate, due 2004	18	18	18	18	-
Consolidated Natural Gas Company:					
Unsecured Debentures & Senior Notes:					
5.375% to 7.375%, due 2004 to 2008	1,400	1,400	1,400	1,400	1,000
5.0% to 6.875%, due 2010 to 2027	1,950	1,950	1,950	1,950	2,350
Unsecured Senior Subordinated Debt, 9.25%, due 2004	88	88	-	-	-
Secured Bank Debt, Variable Rate, due 2006	234	234	234	234	234
Unsecured Junior Subordinated Notes Payable to Affiliated Trust, 7.8%, due 2041	206	206	206	206	206
Virginia Electric and Power Company:					
Secured First and Refunding Mortgage Bonds:					
7.625% to 8.0%, due 2004 to 2007	465	215	215	215	215
7.0% to 8.625%, due 2024 to 2025	512	512	512	512	512
Secured Bank Debt, Variable Rate, due 2007	370	370	370	370	370
Unsecured Senior and Medium-Term Notes:					
5.375% to 7.2%, due 2004 to 2008	1,445	1,445	1,445	1,445	1,370
4.50% to 7.25%, due 2010 to 2025	830	830	830	939	936
Unsecured Callable and Puttable Enhanced Securities, 4.10%, due 2038	225	225	225	225	225
Tax-Exempt Financings:					
Variable Rate, due 2008	60	60	60	60	60
Variable Rates, due 2015 to 2027	137	137	137	137	137
4.95% to 9.62%, due 2005 to 2008	107	107	107	107	108
2.225% to 7.65%, due 2009 to 2031	295	295	295	319	397
Unsecured Junior Subordinated Notes Payable to Affiliated Trust, 7.375%, due 2042	412	412	412	412	412
Dominion Energy, Inc.					
Unsecured Medium-Term Notes, 5.72% to 6.1%, due 2005 to 2006	243	240	235	250	262
Unsecured Medium-Term Notes, 4.92%, due 2009	-	-	-	182	191
Secured Senior Note, 7.33%, due 2020	238	238	235	235	231
Secured Bank Debt, Variable Rates, due 2006	347	347	347	347	347
Revolving Lines of Credit, Variable Rates, due 2004	150	150	150	-	-
Dominion Capital, Inc.					
Note, 12.5%, due 2008	6	6	6	6	6
Dominion Resources Services, Inc.					
Secured Bank Debt, Variable Rate, due 2006	107	107	107	107	107
Dominion Fiber Ventures					
Secured Senior Note, 7.05%, due 2005	21	-	-	-	-
	\$ 17,074	\$ 16,850	\$ 16,753	\$ 16,934	\$ 16,933
Fair Value Hedge Valuation	43	102	15	59	11
Amounts Due Within One-Year	(1,252)	(1,047)	(1,203)	(1,761)	(1,368)
Unamortized Discount & Premium, net	(89)	(89)	(86)	(68)	(69)
Total Long-Term Debt	\$ 15,776	\$ 15,816	\$ 15,479	\$ 15,164	\$ 15,507