

CUSIP Number	Issuer	Title of Security	Aggregate Principal Amount Outstanding	Acceptance Priority Level	Reference U.S. Treasury Security	Bloomberg Reference Page	Fixed Spread (bps) (1)	Early Tender Premium
209615BR3	CNG	6.625% Notes due 2008	\$150,000,000	1	4.625% due 11/08	PX4	+33	20.00
25746UAA7	Dominion	8.125% Notes due 2010	\$700,000,000	2	4.50% due 5/10	PX1	+38	20.00
209615BV4	CNG	6.85% Notes due 2011	\$500,000,000	3	4.75% due 5/12	PX1	+43	20.00
209615BN2	CNG	6.625% Notes due 2013	\$150,000,000	4	4.50% due 5/17	PX1	+43	20.00
257469AC0	Dominion	7.195% Notes due 2014	\$250,000,000	5	4.50% due 5/17	PX1	+58	20.00
209615BQ5	CNG	6.875% Notes due 2026	\$150,000,000	6	4.50% due 2/36	PX1	+95	35.00
25746NAA3	Dominion Capital Trust III	8.4% Capital Securities due 2031	\$250,000,000	7	4.50% due 2/36	PX1	+138	35.00
257469AG1	Dominion	6.75% Notes due 2032	\$300,000,000	8	4.50% due 2/36	PX1	+103	35.00
209615BS1	CNG	6.8% Notes due 2027	\$300,000,000	9	4.50% due 2/36	PX1	+95	35.00
25746UAJ8	Dominion	6.25% Notes due 2012	\$500,000,000	10	4.75% due 5/12	PX1	+43	20.00
209615BX0	CNG	6.25% Notes due 2011	\$450,000,000	11	4.75% due 5/12	PX1	+43	20.00
209615BT9	CNG	6.0% Notes due 2010	\$200,000,000	12	4.50% due 5/10	PX1	+38	20.00
25746UAN9	Dominion	6.3% Notes due 2033	\$300,000,000	13	4.50% due 2/36	PX1	+103	35.00

(1) Includes the Early Tender Premium per \$1,000 principal amount of Notes for each Series as set forth in this table.